

Form to carry out the gift of Publicly Traded Securities

(required for official receipt)

1. Complete sections **A to C** of the form and add your signature at the bottom of it.
2. Send the **completed form** to the email address : giftofsecurities@fondationstejustine.org
3. Send the completed form to your broker so he (she) can initiate the transfer.
4. Please communicate with the Foundation **PRIOR** to the transfer of securities from an estate.

A. Donor's information

Full Name _____
Address _____
City _____ Province _____
Postal Code _____ Phone _____
Email _____

Note that the mere fact of completing this form does not result in the transfer of the securities.

B. Donor's broker Information

Name of the firm _____
Broker's name _____
Phone _____
Email _____

Your broker can complete the transfer of securities using the transfer settlement instructions provided hereafter.

C. Security Information

Quantity	Name of security	Approx. value per unit
_____	_____	_____
_____	_____	_____
_____	_____	_____

Recognition in the Annual Report for Donations of **\$1,000 and more**

Experience acknowledgment commensurate with your commitment by having the above-mentioned name featured in the public donor lists of the Foundation.

I would prefer recognition to be attributed to: _____

I prefer to remain anonymous.

Important information:

Securities are transferred without restriction and will be sold as soon as possible after they have been received. The value of the receipt will be calculated based on the closing price of the securities on the day the Foundation receives them in its brokerage account. To obtain a receipt for the current year, the securities must have been received in the Foundation's brokerage account **by 5:00 p.m. on December 31** of the year in question.

I authorize the CHU Ste-Justine Foundation, or its representative, to contact my broker for the purposes of concluding this transaction.

Donor's signature _____

Date _____

5757 Decelles Avenue, suite 500
Montreal (Quebec) H3S 2C3
(514) 345-4710 / 1 (888) 235-3667
info@fondationstejustine.org
CRA No.: 118921667 RR0001
www.fondationstejustine.org

By providing personal information to the Foundation or its authorized representatives, you consent to the Foundation's collection, use, and disclosure of such information in accordance with applicable law, including for the purposes of and in the manner necessary for carrying out its mission and philanthropic activities. For more information, including details about your access rights, right to rectification, and right to withdrawal of consent, please see the Foundation's Privacy and Personal Information Protection Policy.

SECURITIES DONATION – Transfer settlement instructions

A. Canadian Securities

Canadian security settlements for **Canadian Depository for Securities (CDS) eligible transactions settle through BMO Nesbitt Burns at CDS**. For CDS transactions the following information is to be used:

Name of Account : BMO Nesbitt Burns
Account Number : 330-28415-19 - (Fondation CHU Sainte-Justine)
CUID Number : NTDT

Contact at BMO
Tracey Regan
(514) 282-5836
tracey.regan@nbpcd.com

B. US Securities

US security transfers are made through the **Depository Trust Company (DTC)** to the account at BMO Nesbitt Burns. For DTC transactions the following information is to be used:

Name of Account : BMO Nesbitt Burns
DTC Number : 5043
Account Number : 330-28415-19 - (Fondation CHU Sainte-Justine)

Contact at BMO
Tracey Regan
(514) 282-5836
tracey.regan@nbpcd.com

C. Mutual Funds

**For all mutual fund donations, please contact us beforehand in order to confirm that the chosen fund is eligible and on the accepted list of funds.

Mutual Fund dealer code for BMO Nesbitt Burns: **9185**

Please forward the following documents to the email:

nbops.donations@bmonb.com

cc: group.andersonlaurin@nbpcd.com

- 1) **Power of attorney signed by an authorized person at the delivering institution** where the assets are registered or the registered holder of the mutual fund units (if "Client Held").
- 2) A copy of the client's signed donation request.

For any questions or settlement instructions for mutual funds or **other foreign currency transfers**, please communicate directly with:

Tracey Regan
(514) 282-5836
tracey.regan@nbpcd.com